

## **Snack Flavour Evolution**



### **Market Overview**

Flavour remains the leading driver of snack choice. According to recent survey, 79% of consumers said flavour is more important than brand when choosing a snack, and 52% said taste is more important than health when eating snacks<sup>3,7</sup>. Savoury is among the top-of-mind flavours for consumers when it comes to snacks<sup>5</sup>. The Southeast Asia (SEA) savoury snacks market is projected to register a CAGR of 10.8% during the forecast period (2020 - 2025), with popcorn being the fastest growing product type<sup>4</sup>.

Here are the key trends which are powering innovative snack flavour profiles.



# **Restaurant-Style Dishes**

• The future of snacking in APAC and especially in Asia is very much going to be less westernised, as people here crave local flavours<sup>5</sup>. Localism is a fundamental element, several brands have launched premium crisp with popular local flavour, which consumers are ready to pay extra for. For example, the roaring success of salted egg snacks in SEA in 2019<sup>2</sup>. Besides, they are always excited to see their favourite savoury dishes' flavours turns into their familiar snacks<sup>5</sup>. In other words, by opening a bag of potato chips or puff snacks, the consumers will be served with a buffet of palates typically found on a restaurant menu such as mala hot pot, kimchi, Thai green curry, grilled kebab, Japanese gyoza or other sophisticated flavour in the region<sup>1</sup>.

### **Demand for Low Sodium Snacks**

• Today's consumers are better-informed, more health-conscious and pro-active about their diets, and understand the health risks associated with too much sodium<sup>6</sup>. Dietary data suggest that sodium intake in most SEA countries exceeded the WHO recommendation of 2 g/day. With growing concerns, governments are introducing national policies to promote healthy eating and active lifestyles. Thus, various local and global players have started showcasing their products with no sodium or low sodium labels<sup>4</sup>.

To create the ideal snack flavour profile, turn to bespoke solutions. At DPO, we are honoured to be in partnership with **Halcyon Protein** that manufactures a large range of specialty flavourings with exceptional savoury umami taste. The strong and unique umami properties make it perfect for MSG replacement or salt reduction in snacks. They also fulfill customer demands for non-GMO, free from preservatives and additives. Along with the increasing hunger for new taste sensations, our business partner, **Ingrebio** be sure to provide



you a superior range of natural, identical & artificial flavours that imparts premium taste to your snacks.

### References

<sup>1</sup>Bai, O. (2020). Serving Up Culinary Flavours In Snacks. Asia Pacific Food Industry.

<sup>2</sup>Dussimon, K. (2020). Future Flavors and Colors in Snacks: A Tale of Authenticity and Boldness. Euromonitor International.

<sup>3</sup>Fona International. (2020). All About the Kids: Part I; Generational Comparisons & Their Flavor Favorites. Industry Report.

<sup>4</sup>Mordor Intelligence. (2020). Southeast Asia Savory Snacks Market - Growth, Trends, Covid-19 Impact, And Forecasts (2021 - 2026). Industry Report.

<sup>5</sup>Neo, P. (2020). Biting back: Better-for-you options and localized flavours are 'the future' for APAC savoury snack industry. Food Navigator Asia.

<sup>6</sup>Um, K. W., Murphy, A. M., Lee, Y. L., Bai, O.,& Rodrigues, M. (2020). Savoury Snacks: Less Sodium, More Deliciousness. Asia Pacific Food Industry.

<sup>7</sup>Watrous, M. (2020). Snack trend evolution. Food Business News.